



Penrice Soda Holdings Limited

A.C.N. 109 193 419

Annual General Meeting – Voting Results

In accordance with Listing Rule 3.13.2, it is confirmed that each of the resolutions put to the Annual General Meeting of Penrice Soda Holdings Limited on Tuesday, 28 October 2008 was passed on a show of hands. The resolutions related to the following matters:

Ordinary Business

Resolution 1 – Adoption of the Remuneration Report

Resolution 2 – Re-Election of Mr Andrew Fletcher

I also attach the information required by section 251AA of the Corporations Act to be notified by Penrice Soda Holdings Limited to Australian Stock Exchange in respect of these resolutions.

Yours faithfully

Penrice Soda Holdings Limited

Frank Lupoi
Company Secretary



PSH AGM 28 OCTOBER 2008
Tuesday, 28 October, 2008

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

| Resolution | Manner in which the securityholder directed the proxy vote (as at proxy close): | | | Manner in which votes were cast in person or by proxy on a poll (where applicable) | | | |
|---|--|---------------|---------------------|--|---------------------------|---------------------------|---------------------------|
| | Votes For | Votes Against | Votes Discretionary | Votes Abstain | For | Against | Abstain** |
| 2 ADOPTION OF REMUNERATION REPORT (ADVISORY ONLY) | 2,875,963 | 1,771,549 | 1,116,337 | 692,216 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |
| 3 RE-ELECTION OF MR ANDREW FLETCHER AS A DIRECTOR | 5,123,280 | 90,618 | 1,158,676 | 83,491 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item