



Penrice Soda Holdings Limited

A.C.N 109 193 419

A.B.N. 83 109 193 419

26 October 2009

Mr Justin Nelson
Manager, Issuers
Australian Securities Exchange Limited
Level 25
91 King William Street
Adelaide SA 5000

Dear Justin

Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Penrice Soda Holdings Limited (**the Company**) requests a trading halt in the Company's securities prior to commencement of trading on 26 October 2009 pending the announcement of the outcome of a potential capital raising.

The trading halt is necessary for the Company to make an announcement to the market regarding a significant capital raising.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on 28 October 2009, or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Yours sincerely

Frank Lupoi
Company Secretary